



RECOVERY, TRANSFORMATION AND RESILIENCE PLAN

#NextGenerationEU
#EspañaPuede
#PlandeRecuperación



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DE ESPAÑA

**ESPAÑA
PUEDE.**



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1. ECONOMIC POLICY PRIORITIES IN 2021

1

PANDEMIC RESPONSE
AND
VACCINATION PLAN

2

FINANCIAL
STABILITY

3

SUPPORT MEASURES
FOR HOUSEHOLDS AND
COMPANIES

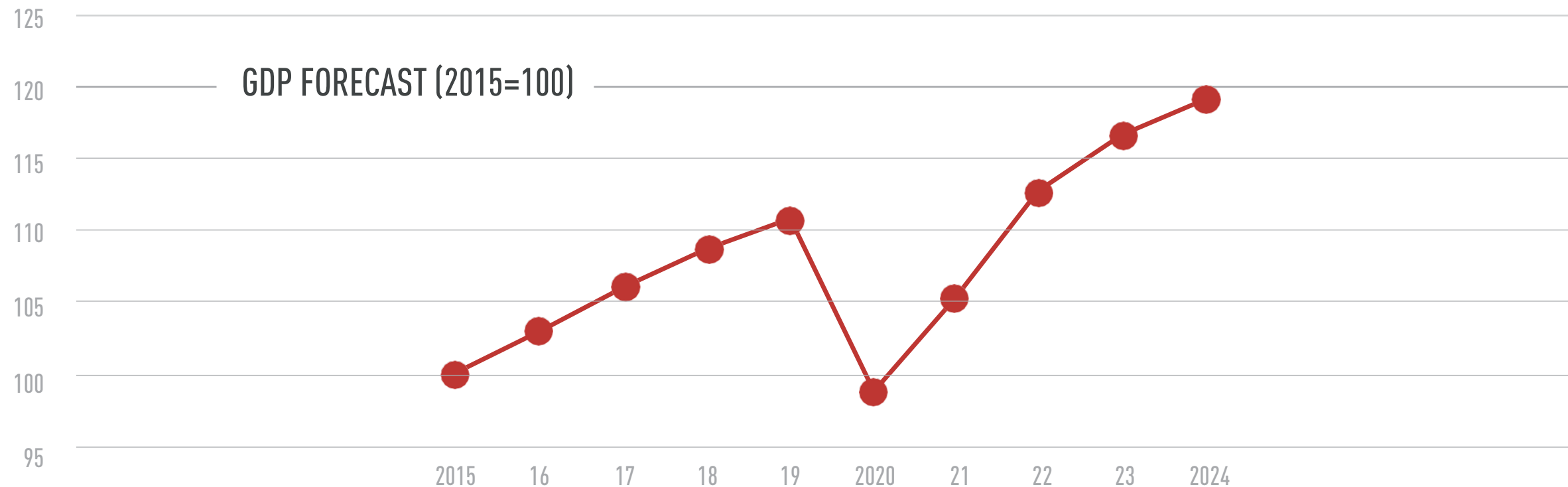
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SWIFT AND EFFECTIVE
IMPLEMENTATION OF
RECOVERY PLAN



2. MACROECONOMIC IMPACT (I)

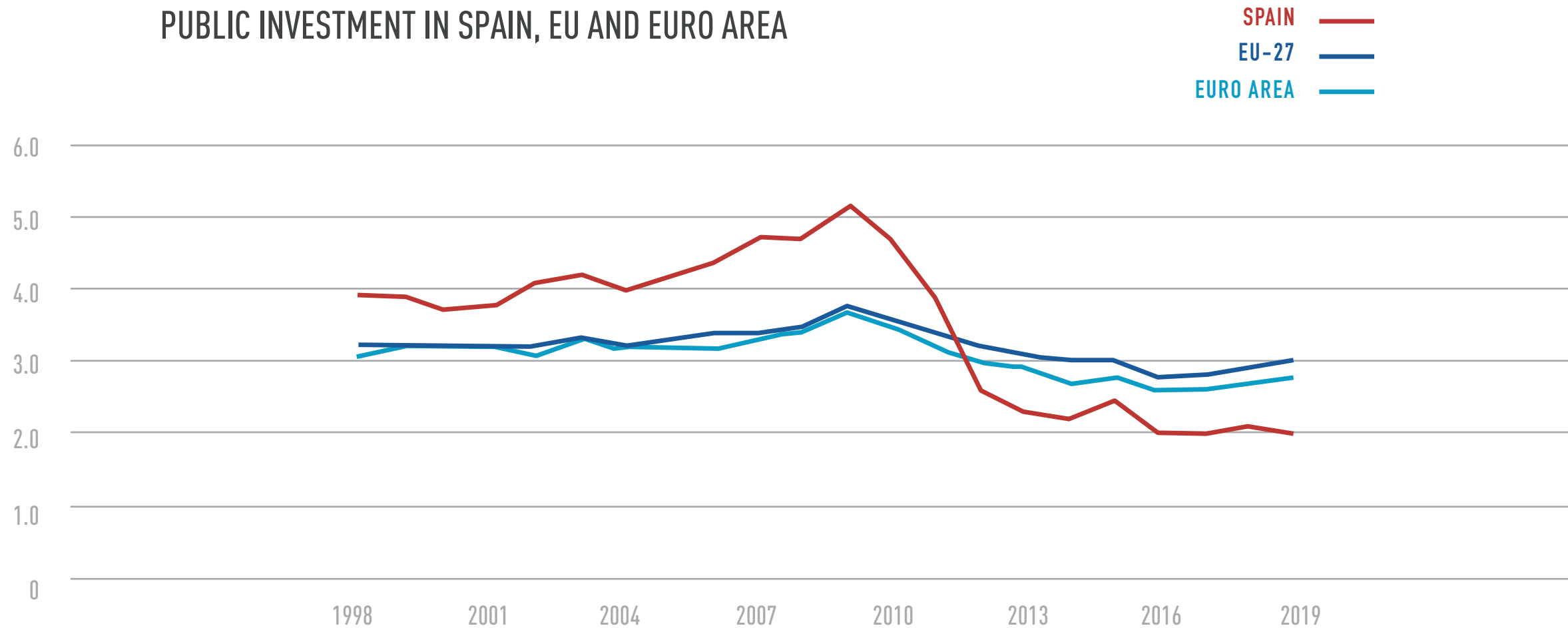
- Pre-Covid GDP level recovery by the end of 2022
- 2 p.p. GDP contribution on average per year
- More than 800,000 new jobs created



Source: INE, Ministerio de Asuntos Económicos y Transformación Digital.

2. MACROECONOMIC IMPACT (II)

PUBLIC INVESTMENT IN SPAIN, EU AND EURO AREA

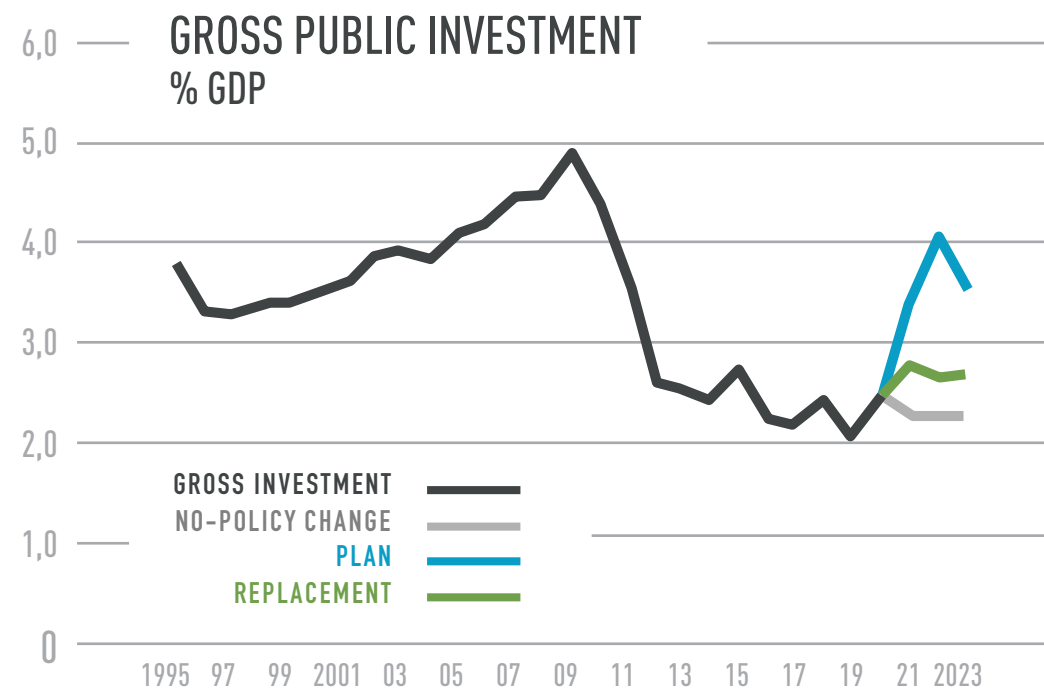


Source: Eurostat

2. MACROECONOMIC IMPACT (III)

INVESTMENT RECOVERY

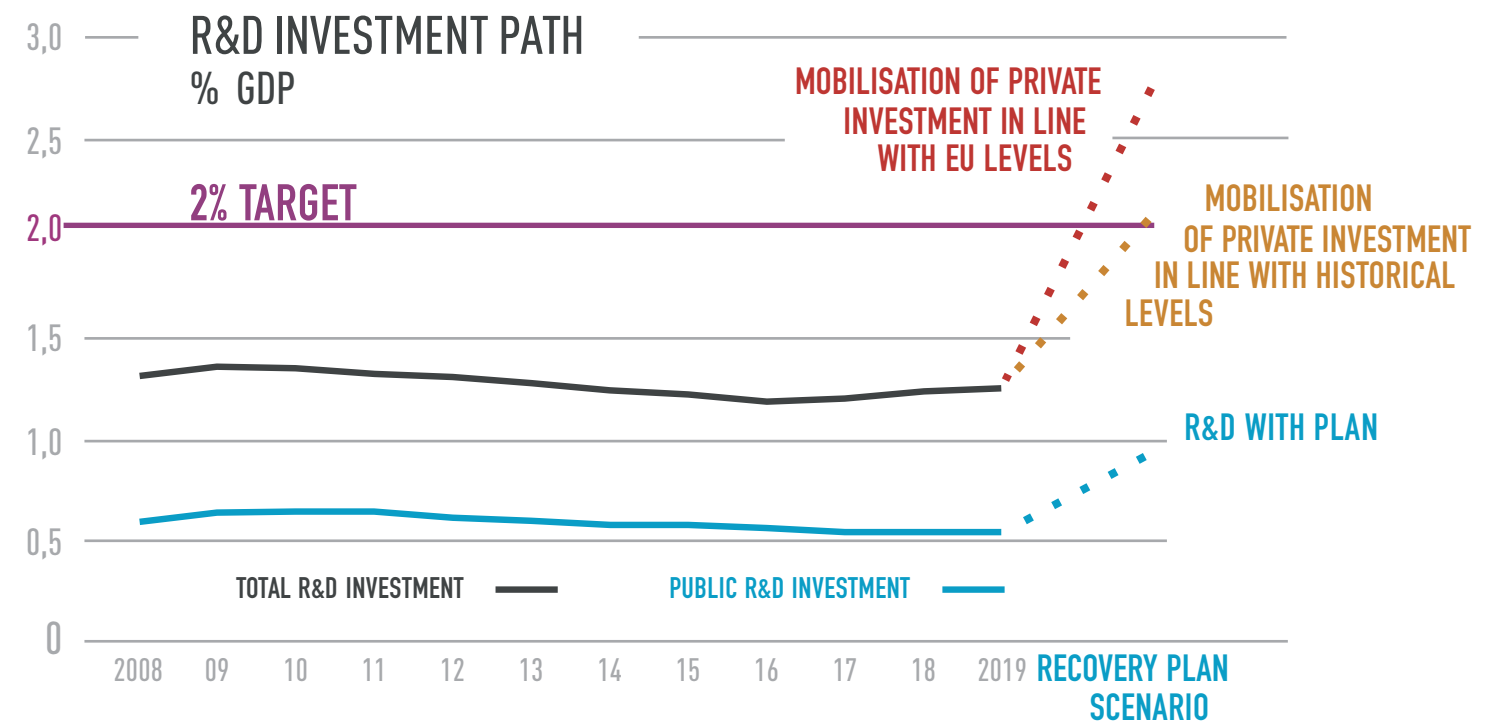
- Gross investment: 3-4% GDP, + 3 p.p.
- Net investment: positive for the first time since 2011



Source: IVIE, AMECO

INVESTMENT REORIENTATION

- 40,29% Green investment
- 29,58% Digital investment
- >2% GDP R&D&I



3. BASIC ARCHITECTURE

4 PILLARS



Green
transition



Digital
transformation



Social and territorial
cohesion



Gender
equality

10 LEVER POLICIES

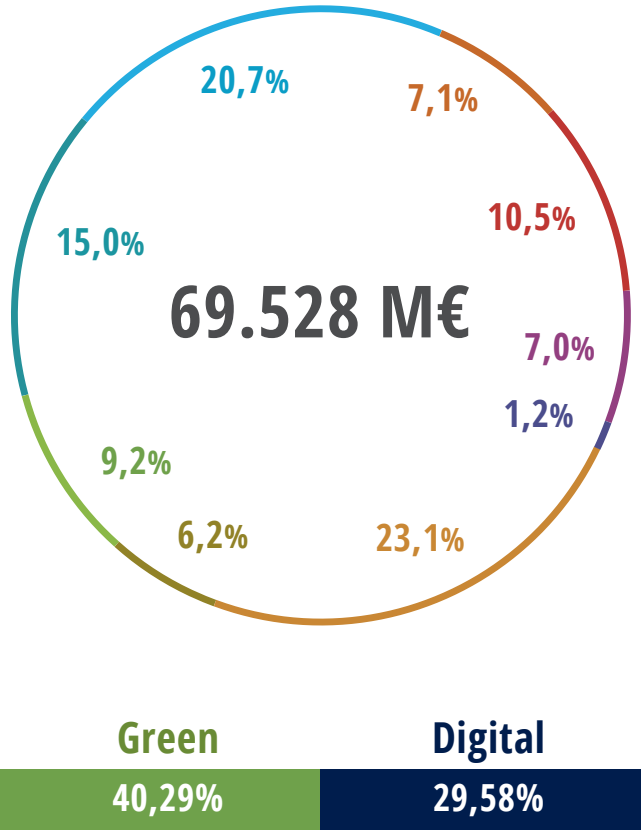


30 COMPONENTS



4. INVESTMENT ALLOCATION

	I. Urban and rural agenda, territorial cohesion and modernisation of agriculture	14.407 M€
	II. Resilient infrastructures and ecosystems	10.400 M€
	III. A fair and inclusive energy transition	6.385 M€
	IV. An Administration for the 21st century	4.315 M€
	V. Modernisation and digitalisation of industry and SMEs, entrepreneurship and business environment, recovery and transformation of tourism and other strategic sectors	16.075 M€



VI. Promotion of science and innovation and strengthening of the capabilities of the National Health System	4.949 M€	
VII. Education and knowledge, lifelong learning and capacity building	7.317 M€	
VIII. The new care economy and employment policies	4.855 M€	
IX. Promotion of the culture and sports industry	825 M€	
X. Modernisation of the tax system for inclusive and sustainable growth	-	





5. 10 LEVER POLICIES AND 30 COMPONENTS

4 PILLARS

10 LEVER POLICIES

I  Urban and rural agenda, fight against depopulation and agricultural development	II  Resilient infrastructures and ecosystems	III  A fair and inclusive energy transition	IV  An Administration for the 21st century	V  Industry and SME modernisation and digitalisation	VI  Promotion of science and innovation and strengthening of the National Health System	VII  Education and knowledge, lifelong learning and capacity building	VIII  The new care economy and employment policies	IX  Promotion of the culture and sports industry	X  Tax system modernisation
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30 COMPONENTS

C1 Action Plan for sustainable, safe and connected mobility in urban and metropolitan areas	C4 Ecosystems biodiversity conservation and restoration	C7 Renewable energies implementation and integration	C11 Modernisation of public Administration	C12 Industrial Policy Spain 2030	C16 National Strategy for Artificial Intelligence	C19 National Plan for Digital skills	C22 Emergency plan for the care economy and reinforcement of inclusion policies	C24 Valorisation of the cultural industry	C27 Measures to prevent and fight against tax fraud
C2 Housing rehabilitation and urban renewal plan	C5 Coastal area and water resources preservation	C8 Electrical infrastructures, promotion of smart networks and deployment of flexibility and storage		C13 Fostering SME growth	C17 Institutional reform and capacity building of the national science, technology and innovation system	C20 Strategic plan for Vocational Training	C23 New public policies for a dynamic, resilient and inclusive labour market	C25 Spain audio-visual hub	C28 Tax reform for the 21st century
C3 Green and digital transformation of agri-food and fisheries industries	C6 Sustainable, safe and connected mobility	C9 Renewable hydrogen roadmap and sectoral integration		C14 Modernisation and competitiveness of the tourism sector	C18 Renewal and expansion of National Health System capacities	C21 Modernisation and digitalisation of the education system, including early education from 0 to 3 years		C26 Sports sector promotion plan	C29 Improving the effectiveness of public spending
		C10 Fair transition strategy		C15 Digital connectivity, cybersecurity, 5G deployment					C30 Long-term sustainability of the public pension system within the framework of the Toledo Pact

212 MEASURES (110 INVESTMENTS + 102 REFORMS)





I. Urban and rural agenda, territorial cohesion and modernisation of agriculture

1. Action Plan for sustainable, safe and connected mobility in urban and metropolitan areas

- Low-emission zones and urban and metropolitan transport transformation
- Deployment of charging infrastructures and promotion of electric vehicles
- Improvement of the quality and reliability of the metropolitan train service

2. Housing rehabilitation and urban renewal plan

- Implementation of the Spanish Urban Agenda
- Sustainable and digital rehabilitation of public and private buildings
- Housing Law
- Social rental housing programme with energy efficient buildings

3. Green and digital transformation of agri-food and fisheries industries

- Plan to promote the sustainability and competitiveness of agriculture and livestock
- Plan to improve the efficiency and sustainability in irrigation
- Digitalisation strategy for the agri-food, forestry and rural sectors
- Plan to promote sustainability, research, innovation and digitalisation of fisheries sector



II. Resilient infrastructures and ecosystems

4. Ecosystems biodiversity conservation and restoration

- Conservation of marine and terrestrial biodiversity
- Ecosystem restoration and green infrastructure
- Sustainable Forest Management

5. Coastal area and water resources preservation

- Climate change coastal adaptation
- Actions related to water purification, sanitation, efficiency, reuse and security of infrastructures
- Digital transformation in the water sector
- Fluvial ecosystems monitoring and restoration

6. Sustainable, safe and connected mobility

- Safe, Sustainable and Connected Mobility Strategy
- Development of the main railway corridors
- Support program for sustainable and digital transport
- Actions to improve the efficiency of freight transport and distribution system



III. A fair and inclusive energy transition

7. Renewable energies implementation and integration

- National Self-consumption Strategy
- Development of energy communities
- Development of innovative renewable energies in buildings and production processes
- Sustainable energy on the islands

8. Electrical infrastructures, promotion of smart networks and deployment of flexibility and storage

- Digitalisation of electrical distribution networks
- Deployment of energy storage
- Framework for the integration of renewables in the energy system

9. Renewable hydrogen roadmap and sectoral integration

- Boosting the development of the entire renewable hydrogen value chain

10. Fair transition strategy

- Environmental, digital and social infrastructures in municipalities and territories in transition
- Job-creating activities in the territories affected by the energy transition



IV. An Administration for the 21st century

11. Modernisation of public Administration

- Modernisation and digitalisation of the General and Territorial Administration:
 - Improvement of digital public services provided to citizens and companies, reinforcement of cybersecurity infrastructures, reduction of temporary employment
 - Cross-cutting digitalisation projects
 - Key digitalisation projects: Justice, Employment, Health, Social Security, etc.
 - Digital transformation of the Autonomous Communities and local entities
- Energy Transition Plan in the General Administration
- Reform and modernisation of the public Justice service
- National Public Procurement Strategy
- Transformation of the Administration for the implementation of the Recovery, Transformation and Resilience Plan



V. Modernisation and digitalisation of industry and SMEs, entrepreneurship and business environment, recovery and transformation of tourism and other strategic sectors

12. Industrial Policy Spain 2030

- Sectoral data spaces (contribution to key digitalisation projects in strategic sectors)
- Program to promote industrial competitiveness and sustainability: transformation of strategic value chains
- Support to implementation of waste regulation and promotion of the circular economy

13. Fostering SME growth

- Better regulation and improvement of business environment
- Growth
- Digitalisation and innovation
- Retail sector support
- Internationalisation

14. Modernisation and competitiveness of the tourism sector

- Resilience, sustainability, modernisation, competitiveness and digital transformation of the tourism sector

15. Digital connectivity, cybersecurity, 5G deployment

- Network deployment (broadband extension and mobility coverage)
- Boosting 5G technology
- Strengthening cybersecurity capacities in all areas, promoting the ecosystems of the cybersecurity sector and increasing the visibility of Spain as a key player



VI. Promotion of science and innovation and strengthening of the capabilities of the National Health System

16. National Strategy for Artificial Intelligence

- Promotion of scientific research, technological development and innovation in Artificial Intelligence and promotion of national talent
- Integration of Artificial Intelligence in value chains

17. Institutional reform and capacity building of the national science, technology and innovation system

- Reform of the Science, Technology and Innovation Law, development of a 2021-2027 Strategy and reorganization of Public Research Bodies
- Promotion of knowledge transfer
- Strengthening the capacities, infrastructures and equipment of the Spanish system of science, technology and innovation

18. Renewal and expansion of National Health System capacities

- Technological modernisation, equipment renovation and digitalisation of health services
- Increased capacities to respond to health crises
- Preservation and promotion of healthcare professional's talent



VII. Education and knowledge, lifelong learning and capacity building

19. National Plan for Digital skills

- Strengthening digital skills of all citizens and workers
- Digital transformation of education

20. Strategic plan for Vocational Training

- Reskilling and upskilling of the workforce
- Digital Transformation of Vocational Training: training for teachers, creation of entrepreneurship classrooms, network of centres of excellence
- Innovation and Internationalisation

21. Modernisation and digitalisation of the education system, including early education from 0 to 3 years

- Move towards a personalised, inclusive and flexible model
- Prevention and reduction of school dropout and improvement of results
- Creation of new places in publicly owned First Cycle Early Childhood Education centres
- Modernisation plan for the university system and improvement of university digital infrastructures, training and evaluation



VIII. The new care economy and employment policies

22. Emergency plan for the care economy and reinforcement of inclusion policies

- Plan for the modernisation of social services: technological transformation, innovation, training and reinforcement of childcare. Modernisation of social services
- “Spain Accessible Country” Plan
- Expansion of the attention services for victims of violence against women
- Increased capacity and efficiency of the asylum reception system

23. New public policies for a dynamic, resilient and inclusive labour market

- Simplification of contracts to promote stable employment and adequate regulation of internships and training
- Mechanisms of stability in employment and internal flexibility of companies
- Regulation of riders
- Modernisation of active employment policies and incentive system rationalisation
- Modernisation of collective bargaining
- Labor insertion policies through the Minimum Living Income: inclusion itineraries
- Digitalisation and modernisation of employment services (SEPE) and the training system



IX. Promotion of the culture and sports industry

24. Valorisation of the cultural industry

- Development of the Statute of the Artist and promotion of investment and cultural patronage
- Stimulation and improvement of cultural and creative industries and promotion of territorial cohesion
- Protection, revitalisation and sustainability of Spain's Cultural Heritage
- Digitalisation and sustainability of important cultural services

25. Spain audio-visual hub

- Promotion, modernisation, digitalisation and internationalisation of the audio-visual sector
- Boosting ecosystems of companies and professionals in the sector (incl. videogames)

26. Sports sector promotion plan

- Development of the Sports Professional statute and the Law for Sports
- Support for the internationalisation of the Spanish sports industry
- Promotion of female sports
- Digitalisation of the sports sector
- Ecological transition of sports facilities



X. Modernisation of the tax system for inclusive and sustainable growth

27. Measures to prevent and fight against tax fraud

- Measures to prevent fraud and reinforce effective tax collection

28. Tax reform for the 21st century

- Taxes on digital services, financial transactions
- Group of Experts for the review of the tax system: environmental taxation, promotion of economic activity and employment and reinforcement of progressivity

29. Improving the effectiveness of public spending

- Promotion of spending evaluations to improve their effectiveness and efficiency

30. Long-term sustainability of the public pension system within the framework of the Toledo Pact

- Implementation of the Agreement of the Toledo Pact: separation of financing sources, maintenance of purchasing power, alignment of effective retirement age, intergenerational equity mechanism, alignment of the self-employed workers system, modification of maternity supplement, promotion of complementary systems, adaptation to new careers and long-term adequacy of the system



6. MAIN REFORMS

1. Climate change and energy transition Law

2. Development of a robust and flexible energy system, renewable deployment and integration

3. Roadmap for renewable hydrogen

4. Ecosystems resilience and adaptation & development and connectivity of green infrastructures

5. Water management Law and Plan for water purification, sanitation, efficiency, saving and reuse

6. Modernisation of the agricultural and fisheries policies – soil protection and efficient use of water

7. Policy on waste management and circular economy

8. Modernisation of the national science system and support to innovation

9. Strategy for sustainable, safe and connected mobility

10. New housing policy

11. Modernization of the justice system

12. Modernisation and digitalisation of public Administration

13. Better regulation and business environment – insolvency framework reform

14. Modernisation and strengthening of the National Health System

15. Modernization and strengthening of education, vocational training and university

16. New public policies for the labour market

17. New care economy

18. Reform of social and inclusion policies

19. Modernisation and progressivity of the tax system

20. Strengthening of the pension system





7. MAIN INVESTMENTS

Bn€ 2021-2023

1. Sustainable, safe and connected mobility	13.20
2. Building renovation wave and urban renewal	6.82
3. Modernisation of public Administration	4.31
4. SMEs digitalisation plan	4.06
5. 5G Roadmap	3.99
6. New industrial policy “Spain 2030” and Circular Economy strategy	3.78
7. National Plan on digital skills	3.59
8. Modernisation and competitiveness of the tourism sector	3.40
9. Development of the science and innovation national system	3.38
10. Renewable energy deployment and integration	3.16

11. New Care Economy	2.49
12. New public policies for a dynamic, resilient and inclusive labour market	2.36
13. Coastal preservation and water resources	2.09
14. Strategic Plan for Vocational Training	2.07
15. Modernisation and digitalisation of the education system	1.64
16. Ecosystems biodiversity conservation and restoration	1.64
17. Renewable hydrogen roadmap and its sectoral integration	1.55
18. Electrical infrastructures, smart network and storage	1.36
19. Modernisation and renewal of the National Health System	1.06
20. National Strategy for Artificial Intelligence	0.50





8. GOVERNANCE AND PARTICIPATION

Governance: participation, cooperation and coordination between different levels of government, swift implementation

- Commission for Recovery, Transformation and Resilience + Technical Committee
- Strengthening the Secretariat General for European Funds - Responsible authority
- Monitoring Unit for the Plan (Prime Minister Office)
- Recovery Plan Sectoral Conference + Existing Sectoral Conferences
- Advisory Councils and fora

Extensive consultation process: a nation's Plan

- Key for designing transformative investments and reforms
- Main elements:
 - Social dialogue
 - Dialogue with regional authorities
 - Dialogue with local entities
 - High-Level Fora and Advisory Councils
 - Calls for interest
 - Public consultations on reforms
 - Parliamentary hearings





9. CONTROL AND AUDIT SYSTEM

OBJETIVES

- Ensuring the reliability / fulfilment of milestones and targets
- Detecting and correcting fraud, corruption, conflict of interest and double funding
- Reliance on existing systems in public Administration, reinforcing and adapting them to the new approach of the Recovery and Resilience Facility

3 LEVELS OF CONTROL

- Level 1: internal control of the implementing body
- Level 2: ex ante control of execution of expenditure by the independent body
- Level 3: ex post control through audits (IGAE, National audit authority)

ORGANISATION

- Control authority: IGAE
- Responsible authority: Ministry of Finance
- National Anti-Fraud Coordination Service (autonomous) in contact with OLAF
- Management and monitoring IT systems: milestones and targets, implementation, double financing and registration of final recipients





10. IMPLEMENTATION

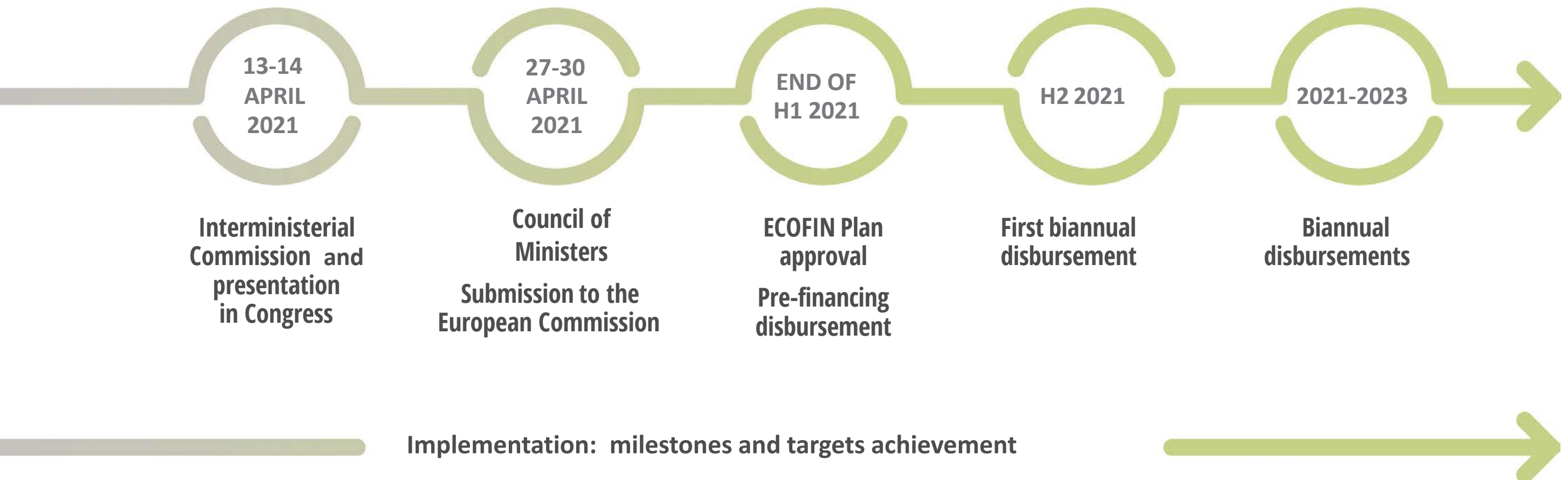
- **€ 27bn in 2021 national budget**
(€ 25bn Recovery and Resilience Facility + € 2bn REACT-EU)
- **15 Calls for interest launched**
 1. Renewable hydrogen value chain
 2. Demographic challenge and fight against depopulation
 3. Spanish industry modernisation
 4. Electric mobility
 5. Digital connectivity, cybersecurity and 5G
 6. Local energy communities
 7. Sustainable energy on the islands
 8. Circular economy promotion
 9. Deployment of renewables
 10. Electrical infrastructures, smart grids and storage
 11. Sustainable and digital transport
 12. Microelectronics
 13. Artificial Intelligence in value chains
 14. Strengthening cybersecurity capabilities
 15. SME digitalisation

<https://www.lamoncloa.gob.es/temas/fondos-recuperacion/Paginas/manifestaciones-de-interes.aspx>





11. TIMELINE



THANK YOU!



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